MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 16, 2018

REGISTRATION NO: 27188

BONDS ISSUED BY: Bloomfield R-XIV School District AMOUNT OF ISSUE: \$1,350,000.00 (Series 2018)

DATE OF ISSUE: November 28, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct a new Americans with Disabilities

Act (ADA) accessible entrance/lobby area to the high school gymnasium; to the extent funds are available, build a bus garage, construct additional agriculture classrooms and agriculture shop space, and complete other repairs and improvements to the

existing facilities of the District.

Mandatory Redemption*

COUNTY: Stoddard

Rate of Interest	Amount	Maturity	
	\$80,000.00	03/01/2026	*
	\$85,000.00	03/01/2027	*
	\$85,000.00	03/01/2028	*
3.00000%	\$250,000.00	03/01/2028	
	\$100,000.00	03/01/2029	*
	\$100,000.00	03/01/2030	*
	\$100,000.00	03/01/2031	*
	\$100,000.00	03/01/2032	*
	\$100,000.00	03/01/2033	*
4.00000%	\$500,000.00	03/01/2033	
	\$115,000.00	03/01/2034	*
	\$115,000.00	03/01/2035	*
	\$120,000.00	03/01/2036	*
	\$125,000.00	03/01/2037	*
	\$125,000.00	03/01/2038	*
5.00000%	\$600,000.00	03/01/2038	

ARE BONDS CALLABLE:

The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,396,612.00

INTEREST RATE: 4.07160%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$49,664,321.00

INDEBTEDNESS: (Including this issue) \$2,118,388.27

NOTICE OF ELECTION: Published in the Dexter Statesman newspaper on March 21 an 28, 2018.

DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 291 No - 103

METHOD OF SALE OF BONDS: Negotiated Sale NOTICE OF SALE: Not Applicable NUMBER OF BIDS RECEIVED: Not Applicable